



# Even Student Loan Refinance Embed Instructions

Partners have the ability to display student loan refinancing offers on their site(s). The embed to display the offers can be placed anywhere on a partner’s page and can broaden the partner’s ability to monetize their users through the student loan refinance vertical.

## Student Loan Refinance Experience for the User:

Partners can select which step they’d like users to start on through the use of query parameters. The available steps are preview and application (pictured below).

- **Preview Step:** Shows static offers based on the partner’s configuration and lending partner exclusions dependent on the user’s state, credit rating, requested loan amount and requested loan purpose.

Credit Rating	ZIP Code	Loan Purpose	Amount
Good (600 - 719) ▾	10010	Student Loan Refinance ▾	\$10,000

Sort By	APR ↑ ▾	Fixed APR	Variable APR	<a href="#">Advertiser Disclosure</a>
	0 months Term Length	00.0% Fixed APR	\$000.00 Est. Monthly Payment	<a href="#">Disclaimer &amp; more info</a>
	0 months Term Length	00.0% Fixed APR	\$000.00 Est. Monthly Payment	<a href="#">Disclaimer &amp; more info</a>



*Preview Step: Lists of static offers.*

Credit Rating	ZIP Code	Loan Purpose	Amount
Good (600 - 719) ▼	10010	Student Loan Refinance ▼	\$10,000

Sort By	APR ↑ ▼	Fixed APR	Variable APR	<a href="#">Advertiser Disclosure</a>
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 <b>LOGO</b>	0 months <small>Term Length</small>	00.0% <small>Fixed APR</small>	\$000.00 <small>Est. Monthly Payment</small>	<a href="#">CONTINUE</a>
<a href="#">Disclaimer &amp; more info</a>				
 <b>LOGO</b>	0 months <small>Term Length</small>	00.0% <small>Fixed APR</small>	\$000.00 <small>Est. Monthly Payment</small>	<a href="#">CONTINUE</a>
<a href="#">Disclaimer &amp; more info</a>				

On the preview step, users can filter offers at the top of the embed by the following:

- **Filters** - Credit Rating, Zip Code, Loan Purpose, Amount Sort
- **Parameters** - Lending Partner, Term, APR, Payment
- **APR Type** - Fixed APR, Variable APR

When on the preview step, the user is prompted to click on the 'QVA' button next to the student loan refinancing offer, which takes the user to the loan application page where they can fill in and submit their personal information to get personalized student loan refinancing offers.

**Note:** If student loan refinance is the only selected loan purpose, then the Loan Purpose Filter will not be displayed on the embed.

[← RETURN TO SEARCH](#)

This service is free and will **NOT** affect your credit score

### Loan Info

<b>Amount</b> <sup>Ⓢ</sup>	<input type="checkbox"/>	<b>Loan Purpose</b>	<input checked="" type="checkbox"/>	<b>Credit Rating</b> <sup>Ⓢ</sup>	<input checked="" type="checkbox"/>
\$5,000		Student Loan Refinance		Good (660 - 719)	

[Don't know? Click here to get your score.](#)

### Your Info

<b>Email Address</b>	REQUIRED	<b>Date of Birth</b>	REQUIRED
<input type="text" value="Please enter your email address"/>		<input type="text" value="MM/DD/YYYY"/>	
<b>First Name</b>	REQUIRED	<b>Last Name</b>	REQUIRED
<input type="text" value="Your first name"/>		<input type="text" value="Your last name"/>	
<b>Do You Rent or Own?</b>	REQUIRED	<b>Highest Level of Education</b>	REQUIRED
<input type="text" value="Choose one..."/>		<input type="text" value="Choose one..."/>	

### Contact Info

<b>Street Address 1</b>	REQUIRED	<b>Street Address 2</b>	REQUIRED
<input type="text" value="Enter your street address, apt, unit, etc"/>		<input type="text" value="Apt, unit, etc"/>	
<b>Zip Code</b>	REQUIRED	<b>City</b>	<input checked="" type="checkbox"/>
<input type="text" value="10010"/>		<input type="text" value="New York"/>	
<b>Phone Number</b>	REQUIRED	<b>State</b>	<input checked="" type="checkbox"/>
<input type="text" value="(###) ###-####"/>		<input type="text" value="NY"/>	

### Employment Info

<b>Employment Status</b>	REQUIRED	<b>Annual Income</b> <sup>Ⓢ</sup>	REQUIRED
<input type="text" value="Choose one..."/>		<input type="text" value="Income per year in \$USD"/>	
<b>Pay Frequency</b> <sup>Ⓢ</sup>	REQUIRED	<b>Social Security</b> <sup>Ⓢ</sup>	REQUIRED
<input type="text" value="Choose one..."/>		<input type="text" value="###-##-####"/>	

[ⓘ This will NOT affect your credit score](#)

By checking this box, I hereby consent to the "E-Sign Agreement", the "Credit Authorization Agreement", the Terms of Service and Privacy Policy, and am providing written consent under the FCRA for Even Financial Inc. / Fiona, and its partners to obtain consumer report information from my credit profile. I agree to be contacted by Even Financial Inc. / Fiona and its partners at the telephone number(s) I have provided above to explore personal loan offers, including contact through automatic dialing systems, artificial or pre-recorded voice messaging, or text message. Consent is not required as a condition to utilize Even Financial Inc. / Fiona services, and you may choose to be contacted by an individual customer care representative(s) by calling (800) 410-1488.

**CONTINUE**

■ **Application Step:** Shows all fields required to apply for student loan refinancing.

*Application Step: Users start on the application page.*

**Note:** If student loan refinance is the only selected loan purpose, then the Loan Purpose Filter will not be displayed on the embed.

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Congratulations! We will redirect you to an offer from one of our partners momentarily!

Sort By APR ↑ Fixed APR Variable APR [Advertiser Disclosure](#)

PRE QUALIFIED

LOGO

00 months

Term of Loan

00.00%

Fixed APR

\$000.00

Est. Monthly Payment

\$00,000

GET LOAN

[See all offers by LendKey](#)

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PRE QUALIFIED

LOGO

00 months

Term of Loan

00.00%

Fixed APR

\$000.00

Est. Monthly Payment

\$00,000

GET LOAN

[See all offers by LendKey](#)

[Disclaimer & more info](#)

PRE QUALIFIED

LOGO

00 months

Term of Loan

00.00%

Fixed APR

\$000.00

Est. Monthly Payment

\$00,000

GET LOAN

[See all offers by LendKey](#)

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If the user is pre-approved/pre-qualified for a student loan refinancing offer, they are shown all of the offers for which they are pre-approved/pre-qualified. The user is prompted to click on the 'QVA' button next to the student loan refinancing offer, which brings the user to the offer provider page in order to complete onboarding.

## Implementation Instructions:

**Note:** Currently, only one iframe from Even may be used per page.

Preview Step: Shows static offers based on the partner's configuration and lending partner exclusions dependent on the user's state, credit rating, requested loan amount and requested loan purpose.

```
https://embed.evenfinancial.com/ui/multi-product/index.html?available_products=loan&access_token={TOKEN}&company_uuid={COMPANY}&partner={PARTNER}
```

The **TOKEN**, **COMPANY** and **PARTNER** fields will be provided by the Even partner manager.

### ADDITIONAL THEMINGS:

Additional themings can be made to the student loans refinance embed by appending query parameters to the Source URL. Please see the attached theming guide for more information on adding additional themings.

PARAM NAME	REQUIRED	DISPLAY	VALUES
step			<p>Preview (default)</p> <p>Shows static offers on page load.</p>
step			<p>Application</p> <p>Shows application form on page load.</p>

## SOURCE URL WITH ADDITIONAL THEMINGS EXAMPLE:

```
https://embed.evenfinancial.com/ui/multi-product/index.html?available_
products=loan&step=preview&access_token={TOKEN}&company_
uuid={COMPANYUUID}&partner={PARTNER}
```

*Disclaimer: Offers displayed may not be available to all partners.*